

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.)

Hearing Date: July 27, 2009 at 9:00 a.m. (prevailing Eastern time)
Objection Deadline: July 20, 2009 at 2:30 p.m. (prevailing Eastern time)

**NOTICE OF DEBTORS MOTION FOR AUTHORITY TO SELL PROPERTY OUTSIDE
THE ORDINARY COURSE OF BUSINESS FREE AND CLEAR OF INTERESTS AND
FOR APPROVAL OF ASSUMPTION AND ASSIGNMENT OF EXECUTORY
CONTRACTS AND UNEXPIRED LEASES IN CONJUNCTION WITH SALE**

TO: (i) the Office of the United States trustee for the District of Delaware; (ii) the creditors holding the 20 largest unsecured claims against the Debtors' estates (on a consolidated basis); (iii) all taxing authorities who have filed claims or are listed in the Debtors' schedules; (iv) all persons or entities known to the Debtors that have asserted an interest in, all or any portion of the Purchased Assets, including entities that previously pursued a transaction with the Debtors for these assets; and (v) all parties who have timely filed requests for Notice under Bankruptcy Rule 2002.

The captioned debtors and debtors in possession (collectively, the "Debtors") filed the attached *Debtors Motion for Authority to Sell Property Outside the Ordinary Course of Business Free and Clear of Interests and for Approval of Assumption and Assignment of Executory Contracts and Unexpired Leases in Conjunction with Sale* (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

OBJECTIONS AND RESPONSES TO THE MOTION, IF ANY, MUST BE IN WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN 4:00 P.M. PREVAILING EASTERN TIME ON JULY 20, 2009.

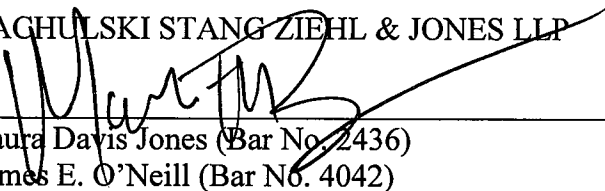
Objections or other responses to the Motion, if any, must also be served so that they are received not later than July 20, 2009, 4:00 p.m., prevailing Eastern time, by (i) counsel to the Debtors: (a) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; and (b) Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, Attn: Arthur J. Spector, Esquire; and (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire.

IF OBJECTIONS OR RESPONSES ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON JULY 27, 2009 AT 9:00 A.M. PREVAILING EASTERN TIME.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE
COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT
FURTHER NOTICE OR HEARING.

Dated: June 22, 2009

PAGHULSKI STANG ZIEHL & JONES LLP



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