IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)

)

In re:

The SCO GROUP, INC., et al.,¹

Debtors.

Chapter 11

Case No. 07-11337 (KG) (Jointly Administered)

Objection Deadline: July 20, 2009 at 4:00 p.m. Hearing Date: To be scheduled

SIXTH QUARTERLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF BERGER SINGERMAN, P.A., AS CO-COUNSEL FOR TO THE DEBTORS IN POSSESSION FOR THE PERIOD <u>FROM JANUARY 1, 2009 THROUGH MARCH 31, 2009</u>

Name of Applicant:	Berger Singerman, P.A.
Authorized to Provide Professional Services to:	Debtors in Possession
Date of Retention:	Effective September 14, 2007 by Order Entered October 4, 2007
Period for which Compensation and Reimbursement is Sought:	January 1, 2009 through March 31, 2009 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$149,577.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$3,447.73

This is a: _____ monthly _X_ interim _____ final application.

The total time expended for fee application preparation is approximately _____ hours and the corresponding compensation will be requested in Berger Singerman, P.A.'s next interim application.

¹The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

²This Application reserves the right to include any fees for services rendered and/or expenses incurred in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period	Requested	Requested	Approved	Approved
	Covered	Fees	Expenses	Fees	Expenses
10/25/07	09/14/07 -	\$65,331.00	\$ 2,526.40	\$65,331.00	\$ 2,526.40
[D.N. 163]	09/30/07		φ 2,520.+0	\$05,551.00	φ 2,520.10
11/19/07	10/01/07 -	\$175,516.00	\$5,177.33	\$175,516.00	\$5,177.33
[D.N. 224]	10/31/07	φ175,510.00		<i><i><i></i></i></i>	<i>40,177,000</i>
12/28/07	11/01/07 -	\$296,323.25	\$13,027.33	\$296,323.25	\$13,027.33
[D.N. 287]	11/30/07	<i><i><i>q</i>₂, <i>o</i>₂, <i>o</i>₂, <i>o</i>₂, <i>o</i>₁, <i>o</i>_1, <i>o</i>_1,</i></i>	<i><i><i><i>ϕ</i> ⁻ <i>⁻ ⁻ <i>⁻ ⁻ <i>⁻ ⁻ ⁻ <i>⁻ ⁻ ⁻ <i>⁻ ⁻ ⁻ ⁻ <i>⁻ ⁻ ⁻ ⁻ ⁻ ⁻ ⁻ ⁻ ⁻ ⁻ <i>⁻ ⁻ ⁻ ⁻ ⁻ ⁻ ⁻ ⁻ ⁻ ⁻ <i>⁻ ⁻ ⁻ ⁻ ⁻ ⁻ <i>⁻ ⁻ ⁻ <i>⁻ ⁻ ⁻ <i>⁻ ⁻ ⁻ ⁻ ⁻ <i>⁻ ⁻ ⁻ ⁻ ⁻ ⁻ <i>⁻ ⁻ ⁻ ⁻ ⁻ <i>⁻ ⁻ <i>⁻ ⁻ <i>⁻ ⁻ <i>⁻ ⁻ ⁻ ⁻ ⁻ <i>⁻ ⁻ ⁻</i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i>		·····
01/24/08	12/01/07 -	\$21,983.00	\$159.85	\$21,983.00	\$159.85
[D.N. 314]	12/31/07				• · · · ·
03/04/08	01/01/08 -	\$50,536.25	\$1,907.03	\$50,536.25	\$1,907.03
[D.N. 372]	01/31/08	· · · · · · · · · · · · · · · · · · ·			· · ·
04/15/08	02/01/08 -	\$243,970.00	\$1,153.70	\$243,970.00	\$1,153.70
[D.N. 444]	02/29/08				
04/16/08	03/01/08 -	\$112,390.00	\$1,117.85	\$112,390.00	\$1,117.85
[D.N. 447]	03/31/08				
05/16/08	04/01/08 -	\$43,956.75	\$1,290.72	\$43,956.75	\$1,290.72
[D.N. 475]	04/30/08			-	
06/12/08	05/01/08 – 05/31/08	\$16,464.50	\$136.59	\$16,464.50	\$136.59
[D.N. 498]					
07/23/08 [D.N. 519]	06/01/08- 06/30/08	\$65,463.75	\$2,195.46	\$65,463.75	\$2,195.46
08/20/08	07/01/08-				
[D.N. 532]	07/31/08	\$10,711.50	\$265.77	\$8,569.20	\$265.77
09/11/08	08/01/08-				
[D.N. 545]	08/31/08	\$9,560.50	\$298.94	\$7,648.40	\$298.94
10/11/08	09/01/08-				
[D.N. 578]	09/30/08	\$34,231.00	\$331.10	\$27,384.80	\$331.10
11/13/08	10/01/08-				
[D.N. 602]	10/31/08	\$10,545.00	\$355.94	\$8,436.00	\$355.94
12/18/08	11/01/08-		**	*0 0 0 00	#210.10
[D.N. 638]	11/30/08	\$10,037.00	\$219.19	\$8,029.60	\$219.19
01/14/09	12/01/08-	<i>ФСТ 207 00</i>	¢1 207 0C	#53.0(1.(0	¢1 007 0(
[D.N. 661]	12/31/08	\$67,327.00	\$1,287.96	\$53,861.60	\$1,287.96
02/18/09	01/01/09-	¢22.00C.00	¢2(5.90	¢10 476 00	¢265.90
[D.N. 707]	01/31/09	\$23,096.00	\$265.80	\$18,476.80	\$265.80
03/24/09	02/01/09-	\$52 761 50	\$201.01	\$43,009.20	¢201 01
[D.N. 726]	02/28/09	\$53,761.50	\$391.01	\$43,009.20	\$391.01
04/27/09	03/01/09-	\$72 710 50	\$2,700.02	\$50 175 60	\$2,700.02
[D.N. 748]	03/31/09	\$72,719.50	\$2,790.92	\$58,175.60	\$2,790.92
05/22/09	04/01/09-	\$21 201 50	¢106 07	\$17 105 20	¢106 07
[D.N. 769]	04/30/09	\$21,381.50	\$186.87	\$17,105.20	\$186.87

SUMMARY OF PROFESSIONAL AND PARAPROFESSIONAL TIME

PROFESSIONALS:

Name (Partner Or Associate)	Position of the Applicant, Number of Years in Position, Year of Obtaining License to Practice	Total Hours	Hourly Rate	Total Fee
Daniel Lampert	Partner since 1998. Member of FL Bar since 1979.	113.00	\$510.00	\$57,630.00
Arthur J. Spector	Partner since 2002. Member of NY Bar since 1975; Member of Michigan Bar since 1976; and Member of FL Bar since 2002.	81.20	\$500.00	\$40,600.00
Arthur J. Spector ³	Partner since 2002. Member of NY Bar since 1975; Member of Michigan Bar since 1976; and Member of FL Bar since 2002.	2.20	\$480.00	\$1,056.00
Arthur J. Spector (Travel Rate)	Partner since 2002. Member of NY Bar since 1975; Member of Michigan Bar since 1976; and Member of FL Bar since 2002.	8.40	\$250.00	\$2,100.00
John Eaton	Partner since 2006. Member of FL Bar since 1990.	.20	\$485.00	\$97.00
Franklin H. Caplan	Partner since 1995. Member of FL Bar since 1988.	4.80	\$475.00	\$2,280.00
Sheldon S. Polish	Partner since 2003. Member of the FL Bar since 1994.	1.00	\$470.00	\$470.00
Nick Jovanovich	Partner since 1994. Member of the FL Bar since 1980.	3.20	\$450.00	\$1,440.00
Phyllis Bean	Associate since 2001. Member of the FL Bar since 1979.	17.80	\$430.00	\$7,654.00
Ilyse M. Homer	Associate since 1997. Member of the FL Bar since 1989	1.10	\$400.00	\$440.00
Grace E. Robson	Associate since 2001. Member of NY since 1998; and Member of FL Bar since 1999.	29.10	\$395.00	\$11,494.50

³ The amount of \$1,056.00 for 2.20 hours of Arthur Spector's time on 12/29/08 was not billed in BSPA's sixteenth fee application. Because the firm's hourly rates increased effective January 1, 2009, Mr. Spector's time in December is billed at the hourly rate of \$480.00 rather than the 2009 rate of \$500.00.

Name (Partner Or Associate)	Position of the Applicant, Number of Years in Position, Year of Obtaining License to Practice	Total Hours	Hourly Rate	Total Fee
Kristopher Aungst	Associate since 2008. Member of Alabama Bar since 2002 and FL Bar since 2008.	3.80	\$330.00	\$1,254.00
Douglas Bates	Associate since 2004. Member of FL Bar since 2004.	55.10	\$320.00	\$17,632.00
Isaac M. Marcushamer	Associate since 2008. Member of the NY Bar since 2007 and FL Bar since 2009.	.30	\$235.00	\$70.50
SUBTOTALS		321.20		\$144,218.00

PARAPROFESSIONALS

Name of Paraprofessional	Position Held, Number of Years in Position	Total Hours	Hourly Rate	Total Fee
Carmen Cruz	Paralegal; 15 years	22.30	\$185.00	\$4,125.50
Marci Shaffer	Paralegal; 25 years	1.00	\$185.00	\$185.00
Gustavo Maltez	Paralegal; 5 years	3.60	\$185.00	\$666.00
Jessica Alvarez	Paralegal; 5 years	2.00	\$135.00	\$270.00
Barbara Yglesia	Legal Assistant; 5 years	1.50	\$75.00	\$112.50
SUBTOTALS		30.40		\$5,359.00

 Grand Total:
 \$ 149,577.00

 Total Hours:
 351.60

 Blended Rate:
 \$ 425.42

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Case Administration (501)	5.70	\$ 1,435.50
Business Operations (502)	8.60	3,985.00
Asset Disposition/Preservation (505)	172.90	84,272.50
Financing (506)	.80	292.00
Fee/Employment Application (507)	21.30	5,052.00
Claims Administration and Objection (509)	20.20	7,041.50
Executory Contracts and Unexpired Leases (512)	.10	50.00
Employee Benefits/Pensions (514)	.10	50.00
Settlement and Compromise (517)	1.40	700.00
Plan and Disclosure Statement (518)	112.70	42,988.50
Tax Issues (525)	4.20	1,910.00
Litigation Consulting (527)	3.60	1,800.00
TOTAL	351.60	\$149,577.00

EXPENSE SUMMARY

Expense Category	Total Expenses
Filing Fees	\$ 0.00
Process Service Fees	0.00
Witness Fees	0.00
Court Report & Transcripts	0.00
Lien and Title Searches	0.00
Photocopies (In-house copies @ 10¢ each)	638.60
Postage	0.00
Overnight Delivery Charges	51.91
Outside Courier/Messenger Services	0.00
Long Distance Telephone Charges (Including Conference Calls)	409.17
Long Distance Fax Transmissions (long distance charges only)	0.00
Computerized Research (Lexis, Westlaw and PACER charges)	719.00
Travel Expenses (includes airfare and meals)	1,629.05
Other (Not specifically disallowed; must specify and justify)	0.00
TOTAL "GROSS" AMOUNT OF REQUESTED	\$3,447.73
DISBURSEMENTS	

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

The SCO GROUP, INC., et al.,⁴

Debtors.

Chapter 11

Case No. 07-11337 (KG) (Jointly Administered)

Objection Deadline: July 20, 2009 at 4:00 p.m. Hearing Date: To be scheduled

SIXTH QUARTERLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF BERGER SINGERMAN, P.A., AS CO-COUNSEL TO THE DEBTORS IN POSSESSION FOR THE PERIOD <u>FROM JANUARY 1, 2009 THROUGH MARCH 31, 2009</u>

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's *Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals*, entered on or about October 4, 2007 (the "Administrative Order") (Docket No. 95), Berger Singerman, P.A. ("BSPA" or the "Firm"), co-counsel to the Debtors in Possession ("Debtors"), hereby submits its *Sixth Quarterly Application and for Reimbursement of Expenses for the Period from January 1, 2009 through March 31, 2009* (the "Application").

By this Application, BSPA seeks a quarterly interim allowance of compensation in the amount of **\$149,577.00** and reimbursement of actual and necessary expenses in the amount of **\$3,447.73** for a total allowance of **\$153,024.73** and payment of the unpaid portion of such fees and costs for the period of January 1, 2009 through March 31, 2009 (the "Interim Period"). In support of this Application, BSPA respectfully represents as follows:

⁴The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

Background

1. On September 14, 2007 (the "Petition Date"), the Debtors commenced these cases (the "Chapter 11 Cases") by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

2. On or about October 4, 2007, the Court entered the Administrative Order, authorizing estate professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within 20 days after service of the monthly fee application the Professional may file a certificate of no objection, after which the Debtors are authorized to pay the Professional 80% of the requested fees and 100% of the requested expenses. Beginning with the period ending on December 31, 2007 and at three-month intervals, or such other intervals convenient to the Court, the Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are allowed on an interim basis until finally allowed by the Court.

3. The retention of BSPA, as co-counsel to the Debtors was approved effective as of the Petition Date by the Order Authorizing Employment of Berger Singerman, P.A., as Co-Counsel for Debtors Nunc Pro Tunc to the Petition Date, entered on October 4, 2007 (the "Retention Order") (Docket No. 97). The Retention Order authorized BSPA to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

BSPA'S APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid And Its Source

4. All services for which BSPA requests compensation were performed for or on behalf of the Debtors.

5. BSPA has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between BSPA and any other person other than the partners of BSPA for the sharing of compensation to be received for services rendered in this case. BSPA has received payments during the year prior to the Petition Date in the amount of \$425,000 from the Debtors in connection with its prepetition representation of the Debtors. Such amount includes a retainer for postpetition services in the amount of \$275,000. BSPA was current as of the Petition Date, subject to a final reconciliation of the amount actually expended prepetition. Upon final reconciliation of the amount actually expended prepetition. Upon final reconciliation of the amount actually expended prepetition. The payments to the Firm was credited to the Debtors and utilized as BSPA's retainer to apply to postpetition fees and expenses pursuant to the compensation procedures approved by this Court and the Bankruptcy Code.

Monthly Fee Applications Covered Herein

6. The interim fee applications for the periods January 1, 2009 through March 31, 2009 of BSPA have been filed and served pursuant to the Administrative Order.

7. On February 18, 2009, BSPA filed its Seventeenth Interim Application for Compensation and for Reimbursement of Expenses as Co-Counsel to the Debtors in Possession for the Period from January 1, 2009 through January 31, 2009 [D.E. 707] ("Seventeenth Interim Application") requesting \$23,096.00 in fees and \$265.80 in expenses. Pursuant to the Administrative Order, BSPA has been paid \$18,476.80 of the fees and \$265.80 of the requested expenses in the Seventeenth Interim Application. A true and correct copy of the Seventeenth Interim Application is attached hereto as Exhibit A.

8. On March 24, 2009, BSPA filed its Eighteenth Interim Application for Compensation and for Reimbursement of Expenses as Co-Counsel to the Debtors in Possession for the Period from February 1, 2009 through February 28, 2009 [D.E. 726] ("Eighteenth Interim Application") requesting \$53,761/50 in fees and \$391.01 in expenses. Pursuant to the Administrative Order, BSPA has been paid \$43,009.20 of the fees and \$391.01 of the requested expenses in the Eighteenth Interim Application. A true and correct copy of the Eighteenth Interim Application is attached hereto as Exhibit B.

9. On April 27, 2009, BSPA filed its Nineteenth Interim Application for Compensation and for Reimbursement of Expenses as Co-Counsel to the Debtors in Possession for the Period from March 1, 2009 through March 31, 2009 [D.E. 748] ("Nineteenth Interim Application") requesting \$72,719.50 in fees and \$2,790.92 in expenses. BSPA has been paid \$58,175.60 of the fees and \$2,790.92 of the requested expenses in the Nineteenth Interim application. A true and correct copy of the Nineteenth Interim Application is attached hereto as Exhibit C.

Requested Relief

10. By this Application, BSPA requests that the Court approve payment of 100% of the fees and expenses incurred by BSPA during the Interim Period of January 1, 2009 through March 31, 2009.

11. At all relevant times, BSPA has been a disinterested person as the term is defined in §101(14) of the Bankruptcy Code and has not represented or held an interest adverse to the interest of the Debtors In Possession. 2182780-1

9

12. The professional services and related expenses for which BSPA requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of BSPA's professional responsibilities as attorneys for the Debtors in these chapter 11 cases. BSPA's services have been necessary and beneficial to the Debtors, their estates, and other parties in interest.

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by BSPA is fair and reasonable given the (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, BSPA has reviewed the requirements of Del. Bankr. L. R. 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

[Balance of Page Intentionally Blank]

10

WHEREFORE, BSPA respectfully requests that the Court enter an order, in the form attached hereto, providing that an interim allowance be made to BSPA for the period of January 1, 2009 through March 31, 2009 in the sum of \$149,577.00 as compensation for necessary professional services rendered, and the sum of \$3,447.73 for reimbursement of actual and necessary expenses, for a total allowance of \$153,024.73; that the Debtors be authorized and directed to pay to BSPA the outstanding amount of such sums; and for such other and further relief as may be just and proper.

Dated: June 26. 2009

BERGER SINGERMAN, P.A.

Arthur J. Spector 350 E. Las Olas Boulevard, Suite 1000 Fort Lauderdale, FL 33301 Telephone: (954) 525-9900 Facsimile: (954) 523-2872 Email: <u>aspector@bergersingerman.com</u>

Co-Counsel for the Debtors-in-Possession

STATE OF FLORIDA

COUNTY OF BROWARD

Arthur J. Spector, after being duly sworn according to law, deposes and says:

I am a shareholder of the applicant law firm Berger Singerman, P.A. ("BSPA"), a) and have been admitted to appear before this Court.

I am familiar with the legal services rendered by BSPA as counsel to the Debtors b) and am thoroughly familiar with the other work performed on behalf of the Debtors by the lawyers and paraprofessionals of BSPA.

I have reviewed the foregoing Application and the facts set forth therein are true c) and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on October 4, 2007, and submit that the Application substantially complies with such Rule and Order.

Arthur J. Spector

SWORN AND SUBSCRIBED before me this 26th day of June, 2009.

ant

Notary Public My Commission Expires:



2182780-1