

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
: :
The SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: (Jointly Administered)
Debtors. : :
: **Objection Deadline: 2/26/2010 at 4:00 p.m.**
: **Hearing Date: 3/5/2010 at 11:00 a.m.**

**NOTICE OF MOTION OF CHAPTER 11 TRUSTEE FOR ORDER (I)
AUTHORIZING DEBTORS' ESTATES TO OBTAIN POSTPETITION
FINANCING AND TO GRANT SECURITY INTERESTS AND SUPERPRIORITY
ADMINISTRATIVE EXPENSE STATUS PURSUANT TO 11 U.S.C. §§ 105,
363(c), 364(c), 364(e) AND 507(b); (II) MODIFYING THE AUTOMATIC STAY
PURSUANT TO 11 U.S.C. § 362; AND (III) GRANTING OTHER RELIEF**

TO: Parties required to receive notice pursuant to Del. Bankr. L.R. 2002-1.

Edward N. Cahn, Chapter 11 Trustee for the captioned debtors (collectively, the “Debtors”) filed the attached *Motion of Chapter 11 Trustee for Order (I) Authorizing Debtors’ Estates to Obtain Postpetition Financing and to Grant Security Interests and Superpriority Administrative Expense Status Pursuant to 11 U.S.C. §§ 105, 363(c), 364(c), 364(e) and 507(b); (II) Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362; and (III) Granting Other Relief* (the “Motion”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

OBJECTIONS AND RESPONSES TO THE MOTION, IF ANY, MUST BE IN
WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN **4:00 P.M.**
PREVAILING EASTERN TIME ON FEBRUARY 26, 2010 at 4:00 P.M.

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Objections or other responses to the Motion, if any, must also be served so that they are received not later than February 26, 2010, 4:00 p.m., prevailing Eastern time, by: (a) counsel to the Trustee, Blank Rome LLP, 1201 Market Street, Suite 800, Wilmington, DE 19801, Attn: Bonnie Glantz Fatell, Esquire; and (b) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph J. McMahon, Jr. Esquire.

IF OBJECTIONS OR RESPONSES ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON **MARCH 5, 2010 AT 11:00 A.M. PREVAILING EASTERN TIME.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 17, 2010

BLANK ROME LLP

/s/ Bonnie Glantz Fatell

Bonnie Glantz Fatell (DE No. 3809)

1201 N. Market Street, Suite 800

Wilmington, DE 19801

(302) 425-6400

Counsel to Edward N. Cahn, Chapter 11 Trustee for
The SCO Group, Inc., et al.