

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
 )  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
 ) (Jointly Administered)  
Debtors. )

**ORDER APPROVING EIGHTH QUARTERLY APPLICATION FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI  
STANG ZIEHL & JONES LLP, AS CO-COUNSEL TO THE DEBTORS,  
FOR THE PERIOD FROM JULY 1, 2009 THROUGH SEPTEMBER 30, 2009**

Pachulski Stang Ziehl & Jones LLP (“PSZ&J”), as counsel for the Debtors in the above-captioned case, filed a Eighth Quarterly application for allowance of compensation and reimbursement of expenses for July 1, 2009 through September 30, 2009 (the “Eighth Quarterly Application”). The Court has reviewed the Eighth Quarterly Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Eighth Quarterly Application, and any hearing on the Eighth Quarterly Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Eighth Quarterly Application. Accordingly, it is hereby

ORDERED that the Eighth Quarterly Application is GRANTED, on an interim basis. Debtors in the above cases shall pay to PSZ&J the sum of \$46,474.50 as compensation and \$8,574.81 as reimbursement of expenses, for a total of \$55,049.31 for services rendered and

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

disbursements incurred by PSZ&J for the period July 1, 2009 through September 30, 2009, less any amounts previously paid in connection with the monthly fee applications.

Dated: \_\_\_\_\_

\_\_\_\_\_  
United States Bankruptcy Judge