

EXHIBIT 5

Agreement Number : F-SOFT-347

**THE SANTA CRUZ OPERATION, INC.
SOFTWARE AGREEMENT**

1. THE SANTA CRUZ OPERATION, INC. ("SCO"), a California corporation, having an office at 400 Encinal Street, Santa Cruz, California 95061-1900, and SAMSUNG ELECTRONICS CO., LTD. ("SAMSUNG") as defined in the signature block of this Agreement, for itself and its SUBSIDIARIES agree that, after SAMSUNG's execution and SCO's acceptance of this Agreement, the terms and conditions set forth in this Agreement shall apply to use by SAMSUNG of SOFTWARE PRODUCTS that become subject to this Agreement.
2. SCO makes certain SOFTWARE PRODUCTS available under this Agreement. Each such SOFTWARE PRODUCT shall become subject to this Agreement on SCO's acceptance of a Supplement executed by SAMSUNG that identifies such SOFTWARE PRODUCT and lists the DESIGNATED CPUs therefor. The first Supplement for a specific SOFTWARE PRODUCT shall have attached a Schedule for such SOFTWARE PRODUCT. Any additional terms and conditions set forth in such Schedule shall also apply with respect to such SOFTWARE PRODUCT.
3. Additional Supplements may be added to this Agreement to add additional SOFTWARE PRODUCTS (and DESIGNATED CPUs therefor). Each such additional Supplement shall be considered part of this Agreement when executed by SAMSUNG, if required, and accepted by SCO.
4. This Agreement and its Supplements set forth the entire agreement and understanding between the parties as to the subject matter hereof and merge all prior discussions between them, and neither of the parties shall be bound by any conditions, definitions, warranties, understandings or representations with respect to such subject matter other than as expressly provided herein or as duly set forth on or subsequent to the date of acceptance hereof in writing and signed by a proper and duly authorized representative of the party to be bound thereby. No provision appearing on any form originated by SAMSUNG shall be applicable unless such provision is expressly accepted in writing by an authorized representative of SCO.
5. Initially, Supplement(s) numbered 1 are included in and made part of this Agreement.

SAMSUNG ELECTRONICS CO., LTD.

THE SANTA CRUZ OPERATION, INC.

KOREA
 (State or Country of Incorporation)
144-17, SAMSUNG-DONG.
 (Corporate Address)
KANGNAM-KU, SEOUL
 (Corporate Address)
Keel Park
 (By) KEEHO PARK
 (Print or Type Name)
DIRECTOR
 (Title)
OCT. 29, 1997
 (Date)

 (Notice Address)

By: W. J. Murphy
Senior Contract Mgr.
 (Title)
11/4/97
 (Date)

I DEFINITIONS

- 1.01 CPU means central processing unit.
- 1.02 COMPUTER PROGRAM means any instruction or instructions, in source-code or object-code format, for controlling the operation of a CPU.
- 1.03 DESIGNATED CPU means any CPU listed as such for a specific SOFTWARE PRODUCT in a Supplement to this Agreement.
- 1.04 SOFTWARE PRODUCT means materials such as COMPUTER PROGRAMS, information used or interpreted by COMPUTER PROGRAMS and documentation relating to the use of COMPUTER PROGRAMS. Materials available from SCO for a specific SOFTWARE PRODUCT are listed in the Schedule for such SOFTWARE PRODUCT. Certain SOFTWARE PRODUCTS available under this Agreement may contain materials prepared by other developers.
- 1.05 SUBSIDIARY of a company means a corporation or other legal entity (i) the majority of whose shares or other securities entitled to vote for election of directors (or other managing authority) is now or hereafter controlled by such company either directly or indirectly; or (ii) the majority of the equity interest in which is now or hereafter owned and controlled by such company either directly or indirectly, but any such corporation or other legal entity shall be deemed to be a SUBSIDIARY of such company only so long as such control or such ownership and control exists.

II GRANT OF RIGHTS

- 2.01 SCO grants to SAMSUNG a personal, nontransferable and nonexclusive right to use in the Republic of Korea each SOFTWARE PRODUCT identified in the one or more Supplements hereto, solely for SAMSUNG's own internal business purposes and solely on or in conjunction with DESIGNATED CPUs for such SOFTWARE PRODUCT. Such right to use includes the right to modify such SOFTWARE PRODUCT and to prepare derivative works based on such SOFTWARE PRODUCT, provided that any such modification or derivative work that contains any part of a SOFTWARE PRODUCT subject to this agreement is treated hereunder the same as such SOFTWARE PRODUCT. SCO claims no ownership interest in any portion of such a modification or derivative work that is not part of a SOFTWARE PRODUCT.
- 2.02 (a) SAMSUNG may permit access to SOFTWARE PRODUCTS by its contractors and allow use of SOFTWARE PRODUCTS by its contractors on DESIGNATED CPUs, provided such access and use is exclusively for SAMSUNG in connection with work called for in written agreements between SAMSUNG and such contractors in accordance with Section 2.02(f) of this Agreement. SAMSUNG may designate contractors' CPUs as DESIGNATED CPUs pursuant to Section 2.04 and furnish SOFTWARE PRODUCTS to contractors for use on such CPUs.
- (b) Any claim, demand or right of action arising on behalf of a contractor from the furnishing to it or use by it of SOFTWARE PRODUCTS shall be solely against SAMSUNG.
- (c) Contractors shall agree to the same responsibilities and obligations and other restrictions pertaining to the use of SOFTWARE PRODUCTS as those undertaken by SAMSUNG under this Agreement.
- (d) When a contractor's work for SAMSUNG is completed, all copies of SOFTWARE PRODUCTS furnished to such contractor or made by such contractor and all copies of any modifications or derivative works made by such contractor based on such SOFTWARE PRODUCT shall be returned to SAMSUNG or destroyed, including any copies stored in any computer memory or storage medium.
- (e) A contractor may not acquire any ownership interest in any modification or derivative work prepared by such contractor based on or using a SOFTWARE PRODUCT subject to this Agreement unless such contractor also becomes a SAMSUNG of SCO for such SOFTWARE PRODUCT.
- (f) SAMSUNG and any such contractor shall enter into a written agreement before or at the time of permitting access to or allowing use of any SOFTWARE PRODUCT by a contractor or furnishing a SOFTWARE PRODUCT to a contractor. Such written agreement shall be consistent with the requirements of this Section 2.02. Copies of such agreements shall be provided to SCO

on request; however, portions of such agreements not required by this Section may be deleted from such copies.

- 2.03 A single back-up CPU may be used as a substitute for a DESIGNATED CPU without notice to SCO during any time when such DESIGNATED CPU is inoperative because it is malfunctioning or undergoing repair, maintenance or other modification.
- 2.04 SAMSUNG may at any time notify SCO in writing of any changes, such as replacements or additions, that SAMSUNG wishes to make to the DESIGNATED CPUs for a specific SOFTWARE PRODUCT. SCO will prepare additional Supplements as required to cover such changes. Changes covered by a Supplement shall become effective after execution of such Supplement by SAMSUNG, if required, acceptance thereof by SCO and, in the case of each additional CPU, receipt by SCO of the appropriate fee.
- 2.05 On SCO's request, but not more frequently than annually, SAMSUNG shall furnish to SCO a statement, certified by an authorized representative of SAMSUNG, listing the location, type and serial number of all DESIGNATED CPUs hereunder and stating that the use by SAMSUNG of SOFTWARE PRODUCTS subject to this Agreement has been reviewed and that each such SOFTWARE PRODUCT is being used solely on DESIGNATED CPUs (or temporarily on back-up CPUs) for such SOFTWARE PRODUCTS in full compliance with the provisions of this Agreement.
- 2.06 No right is granted by this Agreement for the use of SOFTWARE PRODUCTS directly for others, or for any use of SOFTWARE PRODUCTS by others, except SAMSUNG's contractors pursuant to Section 2.02, unless such uses are permitted for a particular SOFTWARE PRODUCT by a specific provision in the Schedule for such SOFTWARE PRODUCT. For example, use of a SOFTWARE PRODUCT in a time-sharing service or a service-bureau operation is permitted only pursuant to such a specific provision.

III. DELIVERY

- 3.01 Within 45 days after SCO receives the fee specified in the first Supplement for a SOFTWARE PRODUCT, SCO will furnish to SAMSUNG one (1) copy of such SOFTWARE

PRODUCT in the form identified in the Schedule for such SOFTWARE PRODUCT.

- 3.02 Additional copies of SOFTWARE PRODUCTS covered by this Agreement will be furnished to SAMSUNG after receipt by SCO of the then-current distribution fee for each such copy.
- 3.03 From time to time, if SCO makes update releases generally available, SCO shall provide additional deliveries of SOFTWARE PRODUCTS or elements of SOFTWARE PRODUCTS to SAMSUNG at no additional charge which will consist of the following:
- (a) Revised source and/or object code for a SOFTWARE PRODUCT.
 - (b) New or modified documentation or information regarding such documentation.

All such additional deliveries of SOFTWARE PRODUCTS furnished to SAMSUNG with respect to a SOFTWARE PRODUCT shall be deemed to be part of such SOFTWARE PRODUCT and shall be governed by the terms and conditions of this Agreement including the applicable Supplement for such SOFTWARE PRODUCT.

IV. EXPORT

- 4.01 SAMSUNG agrees that it will not, without the prior written consent of SCO, export, directly or indirectly, SOFTWARE PRODUCTS covered by this Agreement to any country outside of the Republic of Korea. SAMSUNG also agrees that it will obtain any and all necessary export licenses for any such export or for any disclosure of a SOFTWARE PRODUCT to a foreign national.

V. FEES AND TAXES

- 5.01 Within sixty (60) days after acceptance of this Agreement by SCO, SAMSUNG shall pay to SCO the fees required by the Supplement(s) initially attached hereto for the DESIGNATED CPUs listed in such Supplement(s).
- 5.02 Within sixty (60) days after acceptance of each additional Supplement by SCO, SAMSUNG shall pay to SCO any fee required by such additional Supplement for the DESIGNATED CPUs listed in such additional Supplement.
- 5.03 Payments to SCO shall be made in United States dollars to SCO at the address specified in Section 7.10(a).

- 5.04 SAMSUNG shall pay all taxes, including any sales or use tax (and any related interest or penalty), however designated, imposed as a result of the existence or operation of this Agreement, except any income tax imposed upon SCO by any governmental entity. Fees specified in Supplement(s) to this Agreement and in Schedule(s) attached to Supplement(s) do not include taxes. If SCO is required to collect a tax to be paid by SAMSUNG, SAMSUNG shall pay such tax to SCO on demand. Taxes paid by the SAMSUNG on behalf of SCO can be offset against fees due SCO by providing SCO a paid Tax Certificate.

VI. TERM

- 6.01 This Agreement shall become effective on and as of the date of execution by both parties and the approval of the appropriate Korean Governmental Agency, which ever comes last.
- 6.02 SAMSUNG may terminate its rights under this Agreement by written notice to SCO certifying that SAMSUNG has discontinued use of and returned or destroyed all copies of SOFTWARE PRODUCTS subject to this Agreement.
- 6.03 If SAMSUNG fails to fulfill one or more of its obligations under this Agreement, SCO may, upon its election and in addition to any other remedies that it may have, at any time terminate all the rights granted by it hereunder by not less than two (2) months' written notice to SAMSUNG specifying any such breach, unless within the period of such notice all breaches specified therein shall have been remedied; upon such termination SAMSUNG shall immediately discontinue use of and return or destroy all copies of SOFTWARE PRODUCTS subject to this Agreement.
- 6.04 In the event of termination of rights under Sections 6.02 or 6.03, SCO shall have no obligation to refund any amounts paid to it under this Agreement.
- 6.05 SAMSUNG agrees that when a SUBSIDIARY's relationship to SAMSUNG changes so that it is no longer a SUBSIDIARY of SAMSUNG, (i) all rights of such former SUBSIDIARY to use SOFTWARE PRODUCTS subject to this Agreement shall immediately cease, and (ii) such former SUBSIDIARY shall immediately discontinue use of and return to SAMSUNG or destroy all copies of SOFTWARE PRODUCTS subject to this Agreement. No fees paid to SCO for use of SOFTWARE PRODUCTS on DESIGNATED CPUs of such former

SUBSIDIARIES shall be refunded; however, SAMSUNG may substitute other CPUs for such DESIGNATED CPUs in accordance with Section 2.04.

VII. MISCELLANEOUS PROVISIONS

- 7.01 This Agreement shall prevail notwithstanding any conflicting terms or legends which may appear in a SOFTWARE PRODUCT.
- 7.02 SCO warrants for a period of ninety (90) days from furnishing a SOFTWARE PRODUCT to SAMSUNG that any magnetic medium on which portions of a SOFTWARE PRODUCT are furnished will be free under normal use from defects in materials, workmanship or recording. If such a defect appears within such warranty period SAMSUNG may return the defective medium for replacement without charge. Replacement is SAMSUNG's sole remedy with respect to such a defect. SCO also warrants that it is empowered to grant the rights granted herein. SCO and other developers make no other representations or warranties, expressly or impliedly. By way of example but not of limitation, SCO and other developers make no representations or warranties of merchantability or fitness for any particular purpose.

SCO represents that SCO's Law and Corporate Affairs Department (meaning the organization responsible for the protection of SCO's patents and other intellectual property, and for the response to suits and claims in connection therewith), has no knowledge of any patents or copyrights which are infringed or may be infringed, or any trade secrets or other proprietary rights of other parties which are or may be misappropriated or violated by using, making, copying, licensing or SOFTWARE PRODUCT supplied by SCO.

SCO shall indemnify and hold SAMSUNG harmless from any and all damages, liabilities, costs and expenses incurred by SAMSUNG as a result of any claim, judgment or adjudication against SAMSUNG which provides that the SOFTWARE PRODUCT infringes any intellectual property rights, including copyright, patent, and/or trademark, provided: (i) SAMSUNG promptly notifies SCO in writing of the claim; and (ii) SAMSUNG agrees that SCO will have the

sole control of the defense of any action and all negotiations for settlement and compromise. Company has the option to be represented by Counsel at its own expense.

If, pursuant to any such claim, a court of final jurisdiction removes or restricts SAMSUNG's right to use SOFTWARE PRODUCT, SCO shall, at its sole option (i) procure for SAMSUNG the right to continue to use SOFTWARE PRODUCT; or (ii) modify SOFTWARE PRODUCT, provided the functionality thereof is not substantially affected, so as to make it non-infringing; or (iii) require SAMSUNG, immediately upon written notice, to discontinue use of SOFTWARE PRODUCT; provided that SCO provides a refund of the fees received by SCO for SOFTWARE PRODUCT as depreciated on a straight-line method, using a useful life of five (5) years. In addition, SCO shall have the right to exercise any of options (i) to (iii) at any time following receipt of notice of a claim of infringement of copyright or other proprietary right.

SCO shall have no obligation under this section with respect to any claim of infringement of copyright or other proprietary right based upon any modification of SOFTWARE PRODUCT by SAMSUNG or the combination, operation or use of SOFTWARE PRODUCT with materials not supplied by SCO.

SAMSUNG shall indemnify and hold harmless SCO against any and all claims and expenses, including reasonable attorney's fees, arising out of SAMSUNG's performance hereunder and due to SAMSUNG's negligent acts or omissions or due to SAMSUNG's willful misconduct.

THE ABOVE STATES THE ENTIRE LIABILITY OF SCO WITH RESPECT TO INFRINGEMENT OF PATENTS, COPYRIGHTS, TRADEMARKS OR ANY OTHER FORM OF INTELLECTUAL PROPERTY RIGHT BY ANY PRODUCT SUPPLIED BY SCO.

7.03 No right is granted herein to use any identifying mark (such as, but not limited to, trade names, trademarks, trade devices, service marks or

symbols, and abbreviations, contractions or simulations thereof) owned by, or used to identify any product or service of, SCO or a corporate affiliate thereof. SAMSUNG agrees that it will not, without the prior written permission of SCO, (i) use any such identifying mark in advertising, publicity, packaging, labeling or in any other manner to identify any of its products or services or (ii) represent, directly or indirectly, that any product or service of SAMSUNG is a product or service of SCO or such an affiliate or is made in accordance with or utilizes any information or documentation of SCO or such an affiliate.

7.04 Neither the execution of this Agreement nor anything in it or in any SOFTWARE PRODUCT shall be construed as an obligation upon SCO or any other developer to furnish any person, including SAMSUNG, any assistance of any kind whatsoever, or any information or documentation other than the SOFTWARE PRODUCTS to be furnished by SCO pursuant to Sections 3.01 and 3.02.

7.05 (a) SAMSUNG agrees that it shall hold all parts of the SOFTWARE PRODUCTS subject to this Agreement in confidence for SCO. SAMSUNG further agrees that it shall not make any disclosure of any or all of such SOFTWARE PRODUCTS (including methods or concepts utilized therein) to anyone, except to employees and contractors of SAMSUNG to whom such disclosure is necessary to the use for which rights are granted hereunder. SAMSUNG shall appropriately notify each employee to whom any such disclosure is made that such disclosure is made in confidence and shall be kept in confidence by such employee. If information relating to a SOFTWARE PRODUCT subject to this Agreement at any time becomes available without restriction to the general public by acts not attributable to SAMSUNG, its contractors or employees of either, SAMSUNG's obligations under this section shall not apply to such information after such time.

(b) Notwithstanding the provisions of Section 7.05(a), SAMSUNG may distribute copies of a SOFTWARE PRODUCT, either in modified or unmodified form, to third parties having licenses of equivalent scope herewith from SCO (or a corporate affiliate or authorized distributor thereof) for the same SOFTWARE PRODUCT, provided that SAMSUNG first verifies the status of the recipient by calling SCO. SCO will give oral verification of the recipient's status for

recipients in the United States and written verification for recipients outside the United States. SAMSUNG shall maintain a record of each such distribution and, for each quarterly period (ending on March 31st, June 30th, September 30th and December 31st) during which any such distribution occurs, forward a copy of such record for such period to SCO at the correspondence address specified in Section 7.10(b) within thirty (30) days of the end of such period. Such record shall include, for each such distribution, the identity of the recipient, the date of verification, the name of the person at SCO providing verification and the date of distribution. SAMSUNG may also obtain materials based on a SOFTWARE PRODUCT subject to this Agreement from such a third party and use such materials pursuant to this Agreement, provided that SAMSUNG treats such materials hereunder the same as such SOFTWARE PRODUCT.

- 7.06 The obligations of SAMSUNG, its employees and contractors under Section 7.05(a) shall survive and continue after any termination of rights under this Agreement or cessation of a SUBSIDIARY's status as a SUBSIDIARY.
- 7.07 SAMSUNG agrees that it will not use SOFTWARE PRODUCTS subject to this Agreement except as authorized herein and that it will not make, have made or permit to be made any copies of such SOFTWARE PRODUCTS except for use on DESIGNATED CPUs for such SOFTWARE PRODUCTS (including backup and archival copies necessary in connection with such use) and for distribution in accordance with Section 7.05(b). Each such copy shall contain any copyright notice, proprietary notice or notice giving credit to another developer, which appears on or in the SOFTWARE PRODUCT being copied. Specific instructions regarding such notices may also appear in the Schedules for certain SOFTWARE PRODUCTS.
- 7.08 Neither this Agreement nor any rights hereunder, in whole or in part, shall be assignable or otherwise transferable by SAMSUNG and any purported assignment or transfer shall be null and void.
- 7.09 Except as provided in Section 7.05(b), nothing in this Agreement grants to SAMSUNG the right to sell, lease or otherwise transfer or dispose of a SOFTWARE PRODUCT in whole or in part.

- 7.10 (a) Payments to SCO under this Agreement shall be made payable and sent to:

THE SANTA CRUZ OPERATION, INC.
P.O. Box 7745
San Francisco, CA 94120-7745

- (b) Correspondence with SCO relating to this Agreement shall be sent to:

THE SANTA CRUZ OPERATION, INC.
430 Mountain Avenue
P. O. Box 4
Murray Hill, New Jersey 07974-0004
Attention: Law and Corporate Affairs

- (c) Any statement, notice, request or other communication shall be deemed to be sufficiently given to the addressee and any delivery hereunder deemed made when sent by certified mail addressed to SAMSUNG at its office specified in this Agreement or to SCO at the appropriate address specified in this Section 7.10. Each party to this Agreement may change an address relating to it by written notice to the other party.

- 7.11 If SAMSUNG is not a corporation, all references to SAMSUNG's SUBSIDIARIES shall be deemed deleted.

- 7.12 The construction and performance of this Agreement shall be governed by the law of the State of California.